

Digital Asset Information



Where you stand.

Why care about digital property?

Maintaining our personal and financial information on the internet has become a normal way of life for many of us. As such, we often forget about not only the monetary value but the sentimental value associated with our digital property. Few people maintain physical photo albums any longer so what would happen if you became disabled or passed away and your family was unable to access your Shutterfly account? It is our role to strongly encourage you to develop and maintain a current list of digital property, as well as the security passwords and/or encryptions necessary to access such assets. Below are some examples of digital property and a checklist for you to complete for your records and place in a secure location such as with your estate planning documents or with a trusted individual. However, we strongly suggest that you consider a digitally stored inventory of your usernames and passwords, secured by one master password or encryption by using a software program such as KeePass Password Safe or RoboForm.

What is digital property?

Digital property may be better understood with examples:

- Frequent flyer, hotel, credit card and other mileage awards and points (see www.colloquy.com)
 - Airline Rewards
 - United, American and US Airways allow the transfer of these points upon death.
 - Delta and Southwest do not allow a transfer upon death.
 - Hotel Points
 - Marriott, Starwood and Best Western allow transfer of points upon death.
 - Hilton does not allow transfer of points upon death.
- Email Accounts
- Social Networking Accounts
- Voicemail Accounts
- Online Photographs and Videos
- Photograph Sharing Accounts (i.e. Instagram)
- Video Sharing Accounts (i.e. YouTube)
- I-Tunes and Other Electronically Stored Music
- Financial Information Accounts
- Web Pages and Blogs
- Online Purchasing Accounts (i.e. PayPal, Amazon)
- Domain Names
- Online sales Accounts (i.e. eBay, Craigslist)
- Intellectual Property Rights that are created and stored digitally
- Video Games and Related Virtual Assets
 - Bitcoins, for example, are an exclusively online currency that are acquired by creation or are purchased through online exchanges
 - The overall value of all bit coins being traded is currently estimated to be above \$1 billion in real dollars
- Residential or Commercial Real Estate Security System
- Any and all usernames and passwords and other security access to any of the foregoing
- Any other items or information stored on a desktop, laptop, tablet or other computer, peripheral drive, storage device, mobile telephone or any similar device
- All similar digital items which currently exist or may exist as technology develops in the future

Searcy Financial Services, Inc.

12980 Foster Street, Suite 160 Overland Park, Kansas 66213 Phone: 913.814.3800 Fax: 877.808.6353

www.SearcyFinancial.com

Digital Estate Information

Hard Copy File Locations

Financial_____

House Materials_____

Personal Records_____

Historical Records_____

Default Information

User names_____

Passwords_____

Secret Questions

Mother's Maiden Name_____

Grade School_____

Street Where You Grew Up_____

ELECTRONIC DEVICE ACCESS

Device	Website	Username	PIN	Password
Computer				
Windows				
Cell Phone				
Tablet				
GPS				
DVR/TIVO				
Television				

INCOME TAXES

Item	Website	Username	PIN	Password
Federal Income Tax Payment				
State Income Tax Payment				
Prior Computerized Tax Returns				

Digital Estate Information

Institution	Website	Username	Password	Other Information
BANKING				
Checking				Icon:
Savings				Verbal Password:
INVESTMENT ACCOUNTS				
RETIREMENT/PENSION ACCOUNTS				
				Account #: Security Question Answer: \$Balance as of ____:
INSURANCE				
Health				
Life				
CREDIT CARDS				

Digital Estate Information

Institution	Website	Username	Password	Other Information
DEBTS				
Mortgage				
Cars				
Student Loans				
BUSINESSES				
Amazon.com				
E-Bay.com				
Airlines				
Netlix				
UTILITIES				
Electric				
Gas				
Internet				
Phone (Landline)				
Phone (Cell)				
TV				
Trash				
Water				
SOCIAL MEDIA /EMAIL				